

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 19, 2022

REGISTRATION NO: 27815  
BONDS ISSUED BY: Chaffee R-II School District  
AMOUNT OF ISSUE: \$2,150,000.00 (Series 2022A) COUNTY: Scott

DATE OF ISSUE: August 24, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redesign building entrances and reconfigure offices to increase the staff's ability to have more control of the initial entry process for the safety and security for students and staff; to replace the Activities Center flooring; to construct, equip, and furnish a new storage facility; to replace exterior windows and doors District-wide; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
	\$150,000.00	03/01/2032	*
	\$160,000.00	03/01/2033	*
	\$165,000.00	03/01/2034	*
5.00000%	\$475,000.00	03/01/2034	
	\$175,000.00	03/01/2035	*
	\$185,000.00	03/01/2036	*
	\$190,000.00	03/01/2037	*
5.00000%	\$550,000.00	03/01/2037	
	\$205,000.00	03/01/2038	*
	\$215,000.00	03/01/2039	*
	\$225,000.00	03/01/2040	*
	\$235,000.00	03/01/2041	*
	\$245,000.00	03/01/2042	*
5.00000%	\$1,125,000.00	03/01/2042	

ARE BONDS CALLABLE: The Series 2022A Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,290,230.00  
INTEREST RATE: 4.39561%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$30,227,190.00  
INDEBTEDNESS: (Including this issue) \$4,442,642.05  
NOTICE OF ELECTION: Published in the Standard-Democrat newspaper on March 23 and 30, 2022; published in the Southeast Missourian newspaper on March 24 and 31, 2022.  
DATE OF ELECTION: April 05, 2022  
ELECTION RESULTS: Yes - 301 No - 72

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable